

INVENTORY

User guide

29-11-2022

INVENTORY MICROSOFT 365

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1. INTRODUCTION

The Microsoft 365 Inventory collects data about users, groups, and licenses. In this document we describe the necessary steps to map information of your Microsoft 365 environment in Docusnap.

2. PREPARING MICROSOFT AZURE

The following chapters describe how to prepare the Microsoft Azure environment for inventorying Microsoft 365. Alternatively, a **PowerShell script can be used for setup** (this script can be downloaded from our website), as described in Chapter 3.

Before you begin, make sure that your used Azure user is authorized as a Global Administrator.

2.1 CREATING THE NEW AZURE APPLICATION

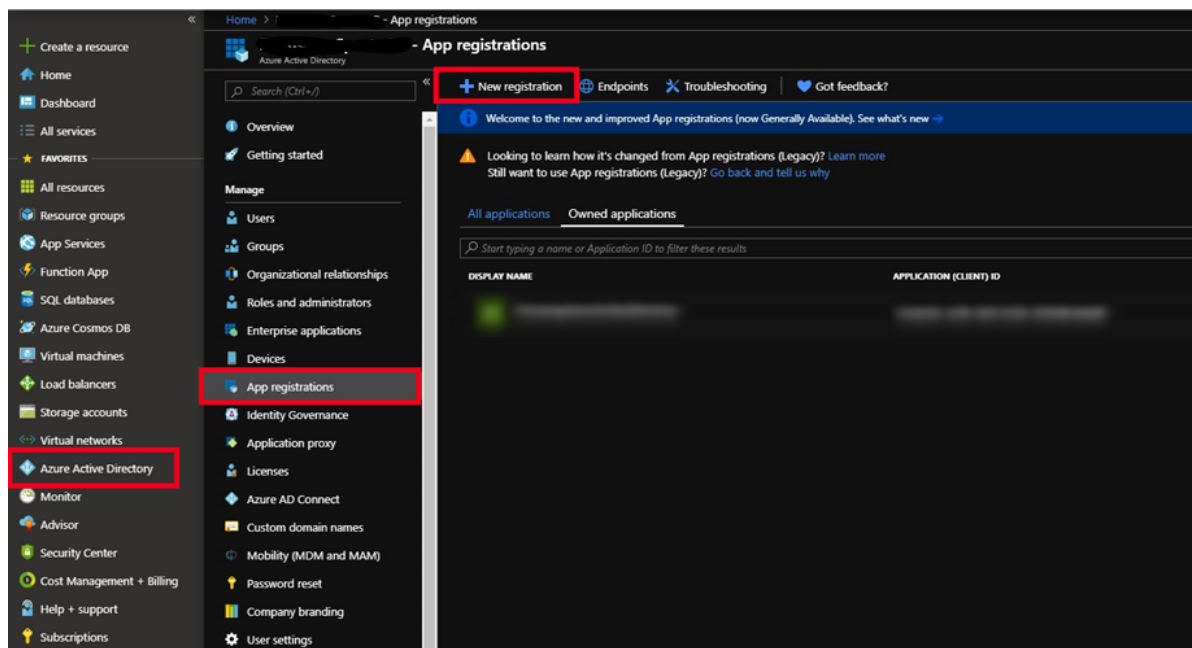
The Microsoft 365 Inventory requires mandatory a registered application, that is authorized to read and access the Microsoft 365 information. In this chapter, we describe how to create this application.

For example, the application is called **CUSTOMER_MS_365**. The name is freely selectable.

APP REGISTRATION

Create / register the app as follows:

- Select the Azure Active Directory in the resource overview or the search.
- In the Manage area, select App registrations.
- Click on the menu item New registration



REGISTER THE APPLICATION

The following information is required to register the application:

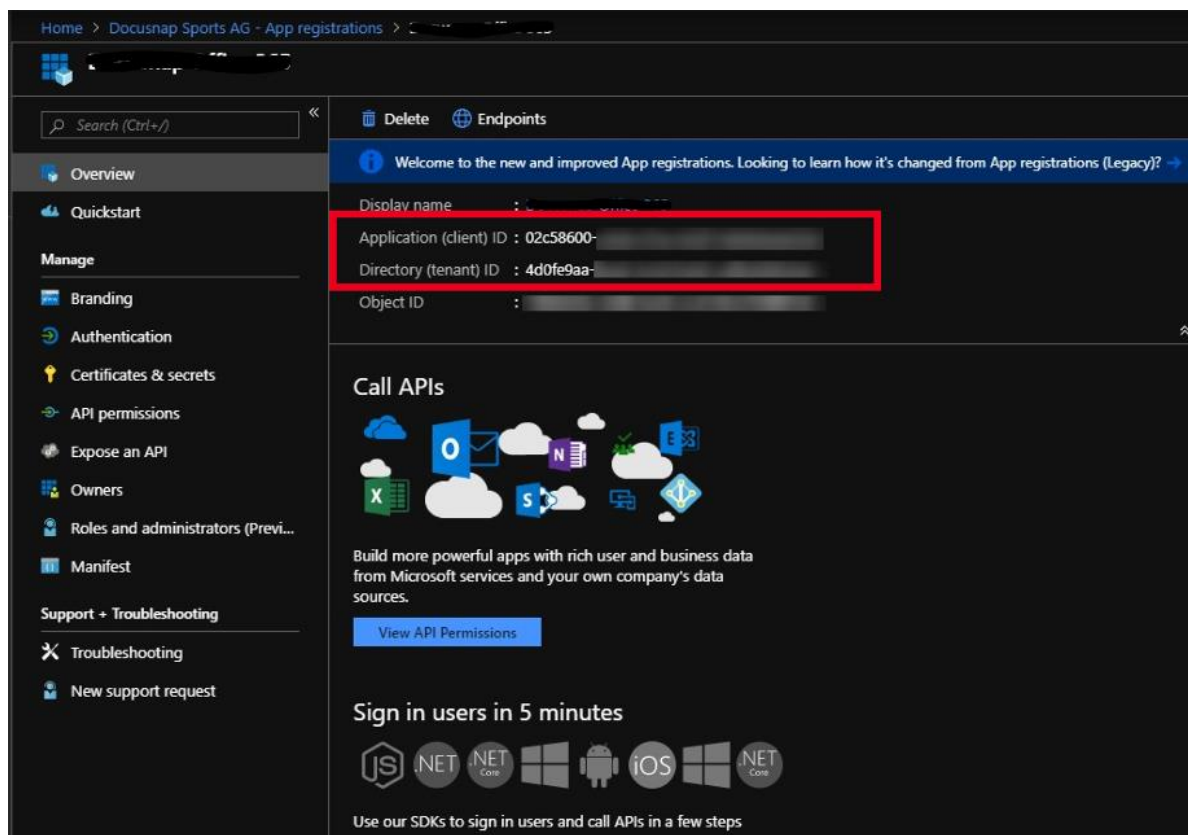
- **Name:** Enter the application name **CUSTOMER_MS_365**.
- **Supported account types:** Here you can select who can use the application - select **Accounts in this organizational directory only**

The screenshot shows the 'Register an application' page in the Azure portal. The page is divided into three main sections, each highlighted with a red box:

- Name:** The user-facing display name for this application (this can be changed later). The input field contains a blurred name and has a green checkmark.
- Supported account types:** Who can use this application or access this API?
 - ☒ Accounts in this organizational directory only (Single tenant)
 - ☐ Accounts in any organizational directory (Any Azure AD directory - Multitenant)
 - ☐ Accounts in any organizational directory (Any Azure AD directory - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)
- Redirect URI (optional):** We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios. The dropdown menu is set to 'Web' and the input field contains a blurred URI with a green checkmark.

DETERMINE APPLICATION AND DIRECTORY ID

After the creation is completed, the overview dialog of the application is displayed. Now note / copy the application and directory ID.

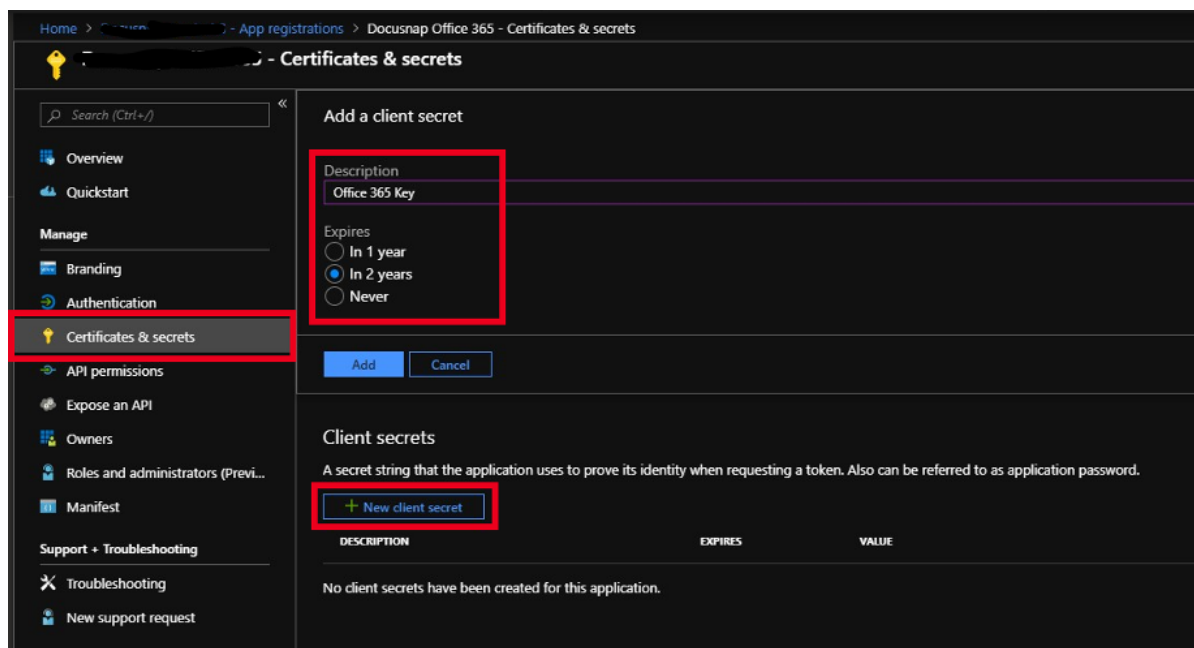


CREATE A CLIENT SECRET

Now create a client secret. In the **Manage** area, select the item

- **Certificates & secrets**
- **New client secret**
- Enter a **Description** and
- the validity of the secret

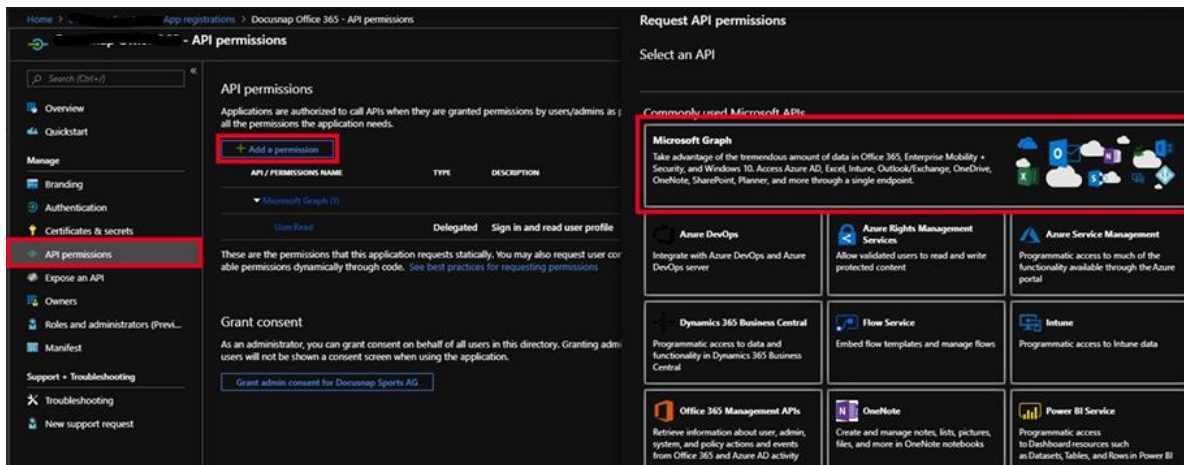
Note: The key can only be viewed directly after creation. If the key is lost or becomes invalid, it must be recreated.



AUTHORIZING THE APPLICATION – API PERMISSIONS

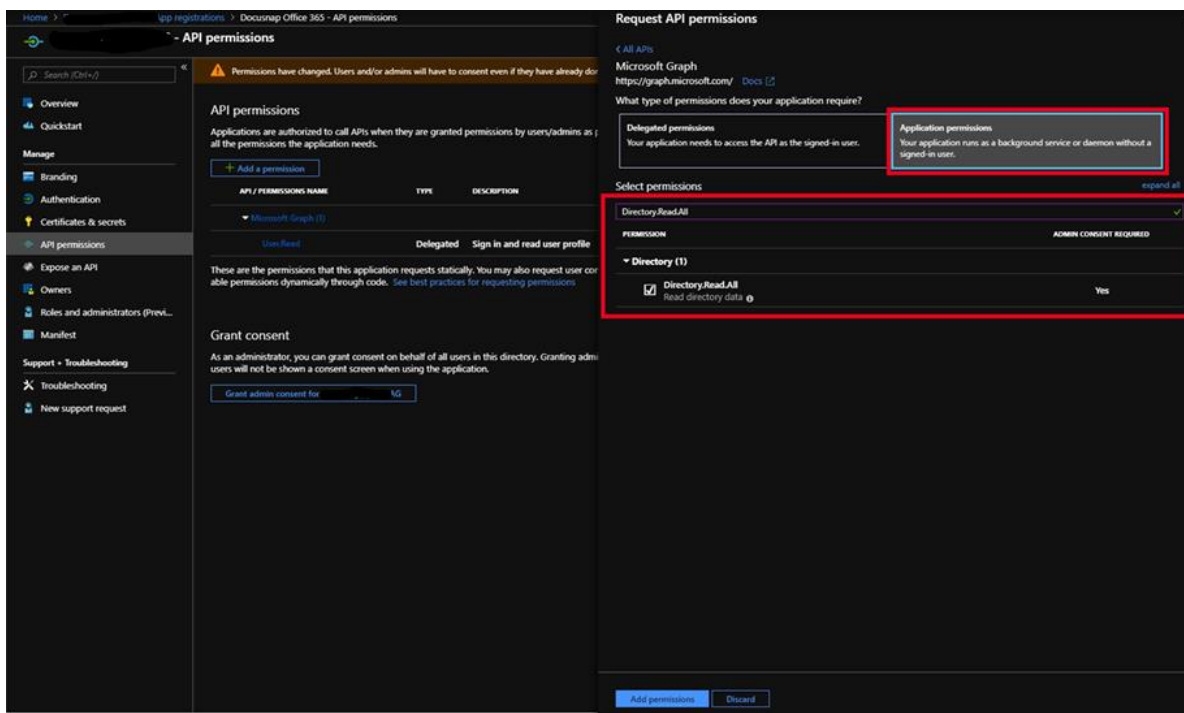
Now the application must be authorized for the Windows Azure Service Management API.

- In the **Manage** pane, select **API Permissions**
- Add a permission
- Microsoft Graph

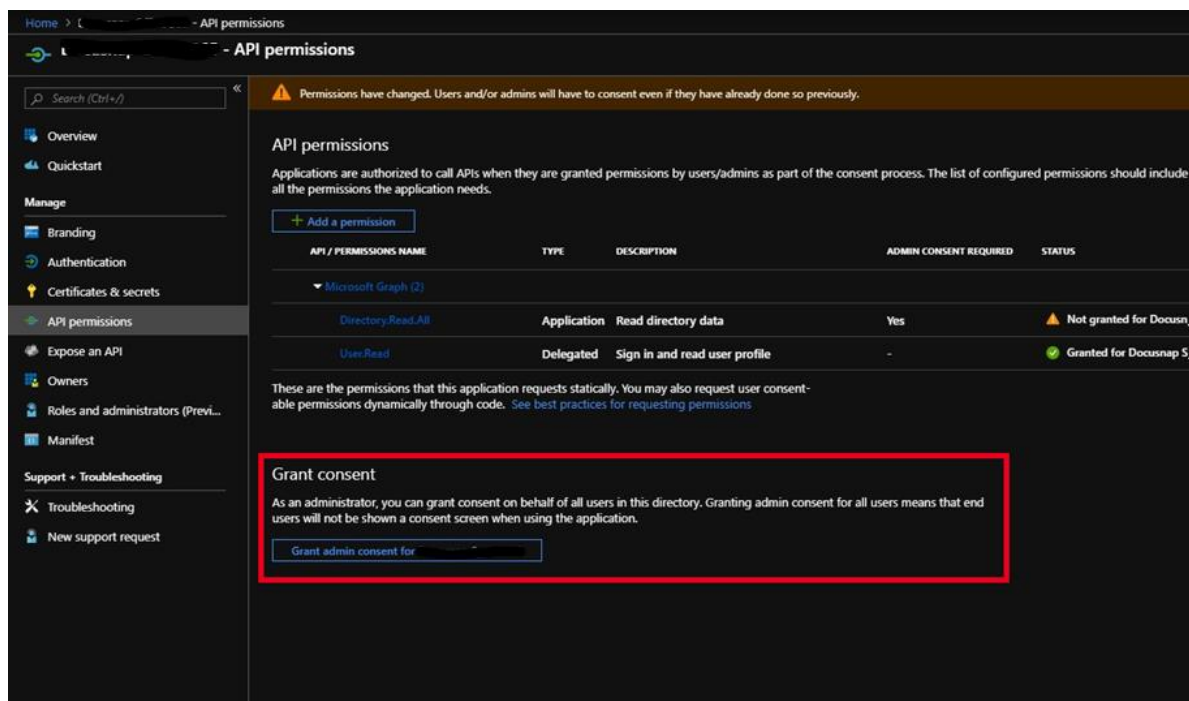


Choose **Application permissions** as the type of permission to be granted.

Use the keyword **Directory** to find the **Directory.Read.All** permission and add this permission.



Now you must give your consent for the previously set permissions. To do this, select the control **Grant admin consent for "Your subscription"**.



Home > API permissions

API permissions

Permissions have changed. Users and/or admins will have to consent even if they have already done so previously.

API permissions

Applications are authorized to call APIs when they are granted permissions by users/admins as part of the consent process. The list of configured permissions should include all the permissions the application needs.

+ Add a permission

| API / PERMISSIONS NAME | TYPE | DESCRIPTION | ADMIN CONSENT REQUIRED | STATUS |
|------------------------|-------------|-------------------------------|------------------------|-----------------------------|
| ▼ Microsoft Graph (2) | | | | |
| Directory.Read.All | Application | Read directory data | Yes | ⚠ Not granted for Docu... |
| Users.Read | Delegated | Sign in and read user profile | - | ✅ Granted for Docusnap S... |

These are the permissions that this application requests statically. You may also request user consent-able permissions dynamically through code. [See best practices for requesting permissions](#)

Grant consent

As an administrator, you can grant consent on behalf of all users in this directory. Granting admin consent for all users means that end users will not be shown a consent screen when using the application.

Grant admin consent for